

**Virgin Money UK PLC
(Company)**

LEI: 213800ZK9VGCYYR6O495

31 October 2019

**Notice to the Holders of the following securities
Issued by Virgin Money UK PLC
(formerly CYBG PLC)**

<u>London Stock Exchange</u>	ISIN
£300,000,000 3.125 per cent. Fixed-to-Floating Rate Callable Senior Notes due 2025	XS1637124741
£500,000,000 4.00 per cent. Fixed Rate Reset Callable Senior Notes due 2026	XS1775239095
£400,000,000 4.00 per cent. Fixed Rate Reset Callable Senior Notes due 2027	XS2049149821
£350,000,000 3.375 per cent. Fixed Rate Reset Callable Senior Notes due 24 April 2026	XS1813150247
£250,000,000 7.875 per cent. Fixed Rate Reset Callable Tier 2 Capital Notes due 2028	XS1921970668
£475,000,000 5 per cent. Fixed Rate Reset Callable Subordinated Tier 2 Notes due 2026	XS1346646901
<u>Luxembourg Stock Exchange and International Securities Market of the London Stock Exchange</u>	
£230,000,000 Fixed Rate Resettable Additional Tier 1 Securities	XS1516312409
<u>Euronext Dublin</u>	
£450,000,000 8 per cent. Fixed Rate Reset Perpetual Subordinated Contingent Convertible Notes	XS1346644799
£250,000,000 9.25 per cent. Fixed Rate Reset Perpetual Subordinated Contingent Convertible Notes	XS1959441640

Virgin Money UK PLC (formerly CYBG PLC) change of name

Following a Board Meeting held yesterday, the Issuer of the above debt securities is pleased to announce that its change of name from CYBG PLC to Virgin Money UK PLC was effective 30 October 2019. The registered office of the Issuer will also change to Jubilee House, Gosforth, Newcastle upon Tyne, NE3 4PL.

The Issuer's corporate website is now available at www.virginmoneyukplc.com.

For further information, please contact:

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