

NOTICE TO NOTEHOLDERS

Gosforth Funding 2016-2 Plc

(Registered in England and Wales under number 10064951)

(the *Issuer*)

| Class of Notes | ISIN Code | | Common Code | | |
|----------------|-----------|--------------|--------------|-----------|-----------|
| | Reg S | Rule 144A | Reg S | Rule 144A | |
| GBP419,118,000 | A2 | XS1396262492 | XS1396263201 | 139626249 | 139626320 |
| GBP41,176,000 | M | XS1396263896 | XS1396263979 | 139626389 | 139626397 |
| GBP66,653,000 | Z | XS1396264274 | XS1396264357 | 139626427 | 139626435 |

(the *Notes*)

NOTICE IS HEREBY GIVEN that all of the outstanding Notes will be redeemed by the Issuer on 24 April 2020 (the *Redemption Date*), in accordance with the written resolution dated 15 April 2020 (the *Written Resolution*) from the sole Noteholder of the Notes consenting to the redemption of the Notes. The Notes will be redeemed at their aggregate Principal Amount Outstanding together with interest accrued to the Redemption Date.

Terms used but not defined herein shall have the meanings and constructions ascribed to them in the Master Definitions and Construction Schedule dated 9 May 2016 and signed by Clifford Chance LLP and Freshfields Bruckhaus Deringer LLP as amended and restated from time to time (the *Master Definitions and Construction Schedule*)

GOSFORTH FUNDING 2016-2 PLC

By:

Dated 16 April 2020